



**TSXV:PUC**

*In a Joint Venture (50:50) with Crossland Uranium Mines*

**THE RIGHT URANIUM PEOPLE  
THE RIGHT URANIUM PROJECTS**

- Unlocking Australia's vast uranium potential in prolific uranium districts
- Actively exploring in the Northern Territory, South Australia & Western Australia
- Unparalleled Australian uranium experience
- Global mindset for future exploration



**Pancontinental Uranium Corporation is a Canadian-based Company focused on uranium discovery and development.** Through a joint venture with Crossland Uranium Mines Limited of Australia, Pancon has established one of the strongest teams in the uranium industry. The joint venture is led by a management and operating team with unparalleled experience from exploration, through development to operations, and includes people who were instrumental in the discovery of two of the largest uranium deposits in the world. Pancon holds an impressive exploration portfolio with projects in prolific, mining friendly districts. Active exploration is on-going at four Australian projects which include Chilling, Crossland Creek, Charley Creek and Kalabity. The Chilling project has the potential to host a mirror image of a portion of the renowned Alligator Rivers Uranium Field containing the large Jabiluka, Ranger and Koongarra deposits. Pancon and Crossland are also pursuing exploration beyond Australia and plan an exploration program in Burkina Faso.

CONTACT INFORMATION		CAPITALIZATION
<p><i>Keith Patey</i>            Director of Communications            Tel: 604-986-2020            Toll Free: 1-866-816-0118            kp@PanconU.com</p>	<p><i>Rick Mark</i>            President &amp; CEO            260 West Esplanade            Suite 301            North Vancouver, B.C. V7M 3G7            Tel: 604-986-2020</p>	<p><i>Shares Outstanding:</i> 49,806,492  <i>Options:</i> 3,550,000  <i>Warrants:</i> 0  <i>Fully Diluted:</i> 53,356,492  <i>Cash Position:</i> Approx. CDN\$5M</p>
		<i>As at May 28, 2009</i>

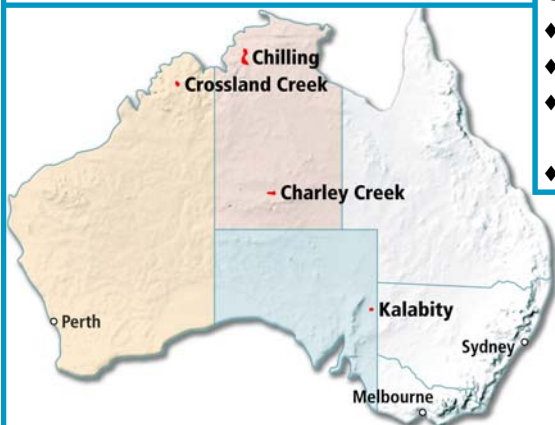
[www.PanconU.com](http://www.PanconU.com)

## THE RIGHT URANIUM PROJECTS

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### CHILLING, Northern Territory (Crossland, 100%)

- ◆ Targets: Alligator Rivers-type large, high-grade **unconformity-related** uranium deposits
- ◆ Land position: approximately 1,824 km<sup>2</sup> including a strike length exceeding 130 kilometres of unconformity
- ◆ This area could potentially mirror a portion of the Jabiluka-Ranger-Koongarra corridor of the prolific Alligator Rivers Uranium Field mining district
- ◆ Mema and Eccles prospects show visible uranium mineralization in samples, with outcrop chip sample values up to 658 ppm uranium



### CROSSLAND CREEK, Western Australia (Crossland, 100%)

- ◆ Targets: **unconformity-related** uranium deposits
- ◆ Land position: approximately 348 km<sup>2</sup>
- ◆ Target for uranium is at the basal unconformity of the King Leopold Sandstone
- ◆ Basement rocks below Sandstone remain unexplored

### CHARLEY CREEK, Northern Territory (Crossland, 100%)

- ◆ Targets: **sediment-hosted** uranium deposits, specifically calcrete and redox-related uranium targets, as well as uranium-enriched phases of the Teapot Granite
- ◆ Land position: approximately 703 km<sup>2</sup>
- ◆ Covers highly uranium-enriched Teapot Granite target, including extensive drainages and sediment basins downstream
- ◆ Substantial sediment development up to 150 metres in thickness

### KALABILITY, South Australia

(Crossland earning 60%)

- ◆ Targets: **granite-related** uranium deposits and **iron oxide copper gold** deposits in the Curnamona Craton
- ◆ Land position: approximately 148 km<sup>2</sup>
- ◆ Extensive past exploration, targeting the KR4 prospect with granite-related davidite mineralization similar to ore at Radium Hill
- ◆ New target, Tabita, located 3.5 km northwest of KR4, located in a zone that remains open in all directions

## THE RIGHT URANIUM PEOPLE

### Geoff Eupene, CEO & Exploration Director of Crossland and Director of Pancon

Considerable experience spanning over 35 years. He is a recognized expert in unconformity-related uranium deposits such as Ranger and Jabiluka, and led the team that discovered the Ranger 68 deposit.

### Bob Cleary, Chairman of Crossland & consultant to Pancon

Joined Energy Resources of Australia ("ERA") in 1986 as Operations Manager at the Ranger Mine. He held various other positions before becoming CEO, a position he held from 1999 to 2004.

### David Mosher, Director of Pancon

Began his career as an exploration geologist leading the Pancontinental Mining team that discovered Jabiluka, one of Australia's largest uranium deposits. He has over 30 years of experience in Australia, Canada, the United States, Russia, Asia and Africa.

### Richard Mark, President and CEO & Director of Pancon

Is presently the CEO and Chair of VMS Ventures Inc. and has more than 20 years of experience in the public market place.

### Peter Walker, Director of Crossland & Pancon

Has over 30 years of experience in resource law. He has significant experience in Northern Territory land access and resources law, and advised on the Ranger and Jabiluka agreements.

### Bob Richardson, Director of Crossland & consultant to Pancon

Is an expert in uranium geophysics with more than 40 years of experience. He supervised all geophysical work during the Ranger discovery in the Alligator Rivers Uranium Field.

**Cautionary Language and Forward Looking Statements:** This may contain "forward-looking statements", which are subject to various risks and uncertainties that could cause actual results and future events to differ materially from those expressed or implied by such statements. Investors are cautioned that such statements are not guarantees of future performance and results. Risks and uncertainties about the Company's business are more fully discussed in the Company's disclosure documents filed from time to time with the Canadian securities authorities.