



**TSXV:PUC**

*In a Joint Venture (50:50) with Crossland Uranium Mines Ltd.*

## **THE RIGHT URANIUM PEOPLE THE RIGHT URANIUM PROJECTS**

- Unlocking Australia's vast uranium potential in prolific uranium districts
- Actively exploring in the Northern Territory & South Australia
- Unparalleled Australian uranium experience
- High Grade Rare Earth Elements Discovered at Charley Creek



**Pancontinental Uranium Corporation (TSXV:PUC) is a Canadian-based Company focused on uranium discovery and development.** Through a joint venture with Crossland Uranium Mines Limited of Australia, Pancon has established one of the strongest teams in the uranium industry.

The Joint Venture is led by a management and operating team with unparalleled uranium experience from exploration through development to operations, and includes people who were instrumental in the discovery of two of the largest uranium deposits in the world.

Pancon holds an impressive exploration portfolio with projects in prolific, mining friendly districts. Active exploration is on-going at three Australian projects which include Chilling, Charley Creek and Kalabity.

The flagship Chilling project has the potential to host a geological mirror image of the renowned Alligator Rivers Uranium Field containing the large Jabiluka, Ranger and Koongarra deposits.

*Pancon is a member of the  
North Shore Mining Group*



**North Shore Mining Group**

### **CONTACT INFORMATION**

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### **CAPITALIZATION**

*Shares Outstanding: 54,806,492  
Options: 3,800,000  
Warrants @\$ 0.20: 5,000,000  
Fully Diluted: 63,606,492*

*As at February 3, 2011*

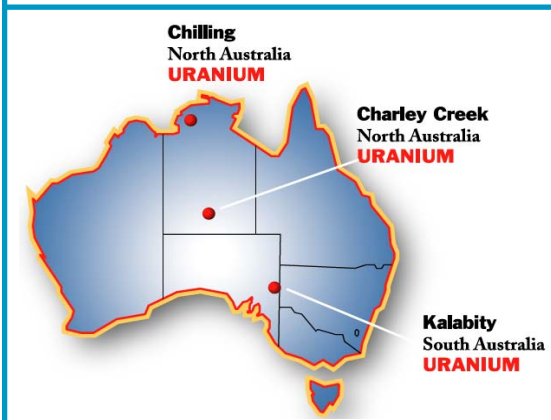
**[www.PanconU.com](http://www.PanconU.com)**

## THE RIGHT URANIUM PROJECTS

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### CHILLING, Northern Territory (Crossland, 100%)

- ◆ Targets: Alligator Rivers-type large, high-grade **unconformity-related** uranium deposits
- ◆ Land position: approximately 1,824 km<sup>2</sup> including a strike length exceeding 130 kilometres of unconformity
- ◆ This area could potentially mirror a portion of the Jabiluka-Ranger-Koongarra corridor of the prolific Alligator Rivers Uranium Field mining district
- ◆ Mema and Eccles prospects show visible uranium mineralization in samples, with outcrop chip sample values up to 658 ppm uranium



### CHARLEY CREEK, Northern Territory (Crossland, 100%)

- ◆ Targets: **sediment-hosted** uranium deposits, specifically calcrete and redox-related uranium targets, as well as uranium-enriched phases of the Teapot Granite
- ◆ Land position: approximately 3,970 km<sup>2</sup>
- ◆ Covers highly uranium-enriched Teapot Granite target, including extensive drainages and sediment basins downstream
- ◆ Substantial sediment development up to 150 metres in thickness
- ◆ 2010 drilling identified high rare earth oxide values

### KALABITY, South Australia

(Crossland has earned its 60%)

- ◆ Targets: **granite-related** uranium deposits and **iron oxide copper gold** deposits in the Curnamona Craton
- ◆ Land position: approximately 148 km<sup>2</sup>
- ◆ Extensive past exploration, targeting the KR4 prospect with granite-related davidite mineralization similar to ore at Radium Hill

## THE RIGHT URANIUM PEOPLE

### **Geoff Eupene**, *CEO & Exploration Director of Crossland and Director of Pancon*

Geoff's uranium exploration experience spans over 35 years. He is a recognized expert in unconformity-related uranium deposits such as Ranger and Jabiluka, and led the team that discovered the Ranger 68 deposit.

### **Bob Cleary**, *Chairman of Crossland & consultant to Pancon*

Bob joined Energy Resources of Australia ("ERA") in 1986 as Operations Manager at the Ranger Mine. He held various other positions before becoming CEO, a position he held from 1999 to 2004.

### **David Mosher**, *Director of Pancon*

David began his career as an exploration geologist leading the Pancontinental Mining team that discovered Jabiluka, one of Australia's largest uranium deposits. He has over 35 years of experience in Australia, Canada, the United States, Russia, Asia and Africa.

### **Richard Mark**, *President and CEO & Director of Pancon*

Rick is also the CEO and Chair of VMS Ventures Inc., Harvest Gold Corporation, and North American Nickel Inc. He has more than 22 years of experience in the public market place.

### **Peter Walker**, *Director of Crossland & Pancon*

Peter has over 30 years of experience in resource law. His experience includes Northern Territory land access and resources law. He advised on the Ranger and Jabiluka agreements.

### **Bob Richardson**, *Director of Crossland & consultant to Pancon*

Bob is an expert in uranium geophysics with more than 40 years of experience. He supervised all geophysical work during the Ranger discovery in the Alligator Rivers Uranium Field.

**Cautionary Language and Forward Looking Statements:** This may contain "forward-looking statements", which are subject to various risks and uncertainties that could cause actual results and future events to differ materially from those expressed or implied by such statements. Investors are cautioned that such statements are not guarantees of future performance and results. Risks and uncertainties about the Company's business are more fully discussed in the Company's disclosure documents filed from time to time with the Canadian securities authorities.